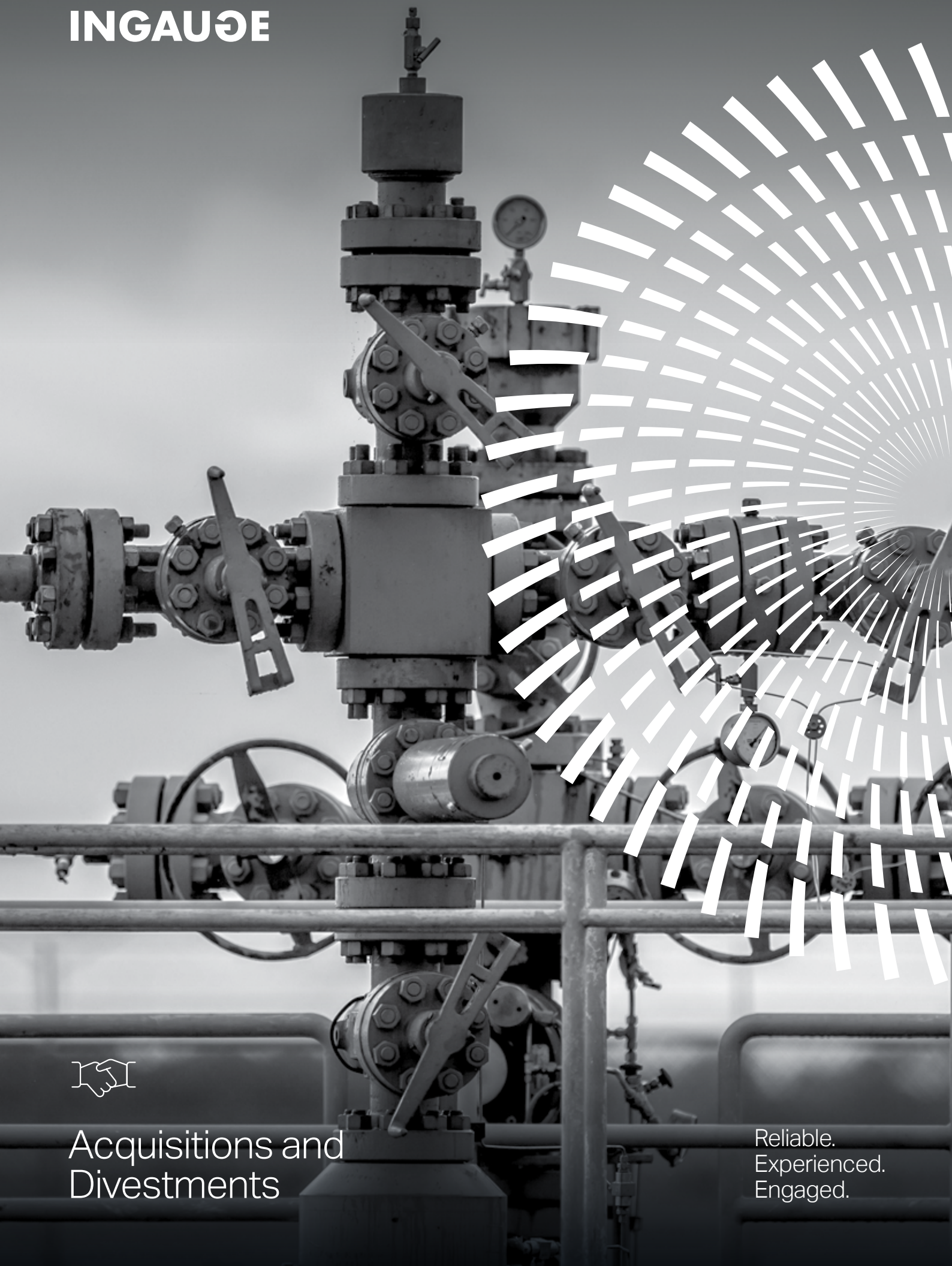


# INGAUΘE



Acquisitions and  
Divestments

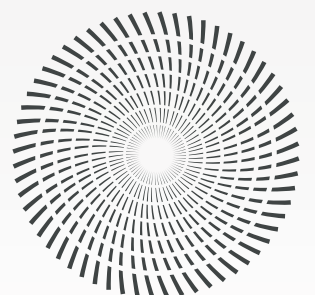
Reliable.  
Experienced.  
Engaged.

# Overview

At inGauge Energy, we provide expert guidance and strategic support to companies navigating acquisitions and divestments in the energy sector. Our tailored solutions empower businesses to make informed decisions, mitigate risks, and maximise value during transactions.

## What we do

Whether you're conducting due diligence, evaluating technical and economic factors, or seeking robust economic modelling, our team is here to support your goals. With a deep understanding of the energy market and enviable track record, we bring a comprehensive approach that simplifies the transaction process and supports smarter decision making based on hands-on experience of knowing how and what it takes to bring opportunities to fruition.



# Why us?

With extensive experience in the oil and gas sector, our team offer deep technical expertise, industry knowledge, hands on experience and a thorough understanding of the complexities surrounding acquisitions and divestments in the oil and gas space. Our collaborative approach ensures you receive the highest quality analysis and insights to support confident, well-informed decisions.

We're real world practitioners. Our people have worked on the ground and in the field, delivering real-world results across exploration, production, compliance, and project delivery. This operational insight allows us to see what others miss to identify hidden risks, uncover opportunities, and offer advice with insight and experience.

We tailor every engagement to your context, providing due diligence, technical evaluations, and economic models that are relevant and accurate.

Whether you're evaluating a new acquisition, preparing for divestment, or considering portfolio optimisation, we simplify the process and support informed decisions grounded in pragmatism.





# Supporting better transactions



## Initial Assessment

Opportunity identification  
and strategic fit



## Decision Support

Risk mitigation and  
strategic insights



## Due Diligence

Financial and operational  
risks and gaps



## Economic Modelling

ROI / OPEX / CAPEX  
and value projections



## Technical Evaluation

Technical risk exposure  
and performance

# Our core services

## Initial assessment

Our initial assessment phase focuses on identifying strategic opportunities and determining the suitability of potential assets for acquisition or divestment. We work closely with clients to align opportunities with business objectives, evaluate portfolio fit, and highlight key value drivers early in the process.

### Key services include:

- Opportunity screening and qualification
- Strategic alignment and business fit analysis
- Preliminary technical and economic review
- Stakeholder and regulatory landscape scan
- Identification of key risks and value levers

## Due Diligence

Our Due Diligence process thoroughly examines all aspects of a potential acquisition or divestment, ensuring a clear understanding of the risks and opportunities involved. We identify hidden liabilities, assess operational capabilities, and evaluate financial and legal implications.

### Key services include:

- Financial and operational assessments
- Environmental, health, and safety considerations
- Regulatory compliance checks
- Market and competitive analysis
- Risk identification and mitigation

## Technical Evaluation

Our technical evaluations provide a detailed analysis of assets and operations, ensuring a comprehensive understanding of technical value and operational performance, assessing the feasibility, production potential, and technical risks associated with oil and gas assets.

### Key services include:

- Evaluation of HSE standards and systems
- Reservoir engineering and production assessments
- Infrastructure evaluation and lifecycle analysis
- Asset optimisation strategies
- Exploration and development assessment
- Technical risk assessment and mitigation

## Economic Modelling

We develop tailored economic models that provide a comprehensive view of the financial implications of acquisitions and divestments. By integrating key data points, we create models that support informed decision-making, helping you understand the value, return on investment, and financial risks involved.

### Key services include:

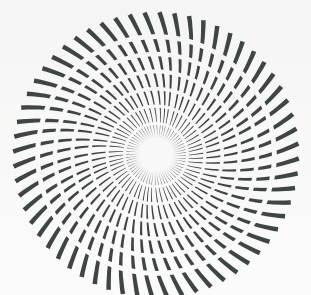
- Financial forecasting and scenario analysis
- Capital expenditure (CAPEX) and operational expenditure (OPEX) modelling
- Sensitivity analysis and economic risk assessments

## Decision Support

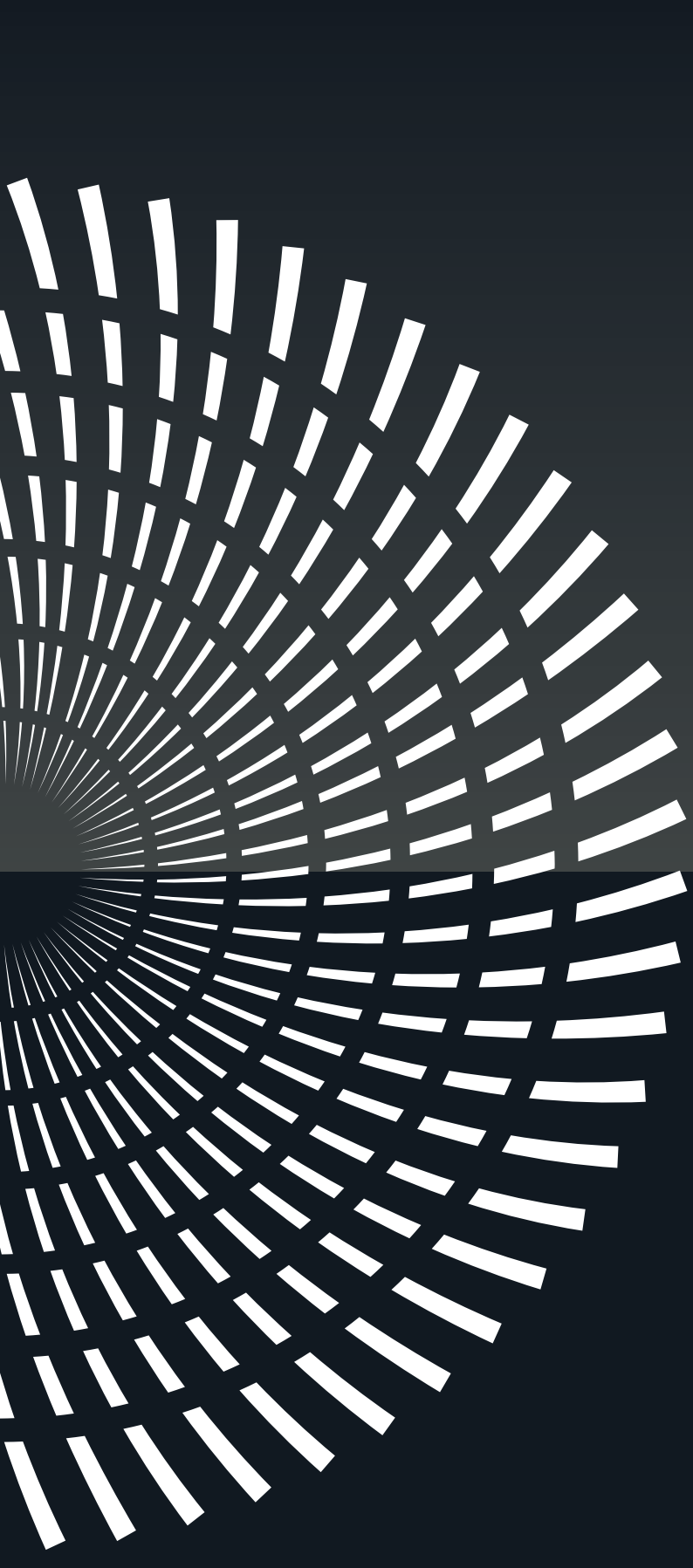
We provide end-to-end strategic support throughout the transaction process, enabling clients to make confident, well-informed decisions. Drawing on technical, commercial, and regulatory expertise, we help mitigate risk, optimise value, and provide clear, actionable insights to guide your investment or divestment strategy.

### Key services include:

- Risk mitigation strategies and scenario planning
- Regulatory and stakeholder engagement support
- Portfolio optimisation recommendations
- Board and executive decision support







# Get in touch

If you're planning an acquisition, divestment or seeking to optimise your portfolio, get in touch.


Discover the inGauge difference.

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